

International trends for coal

How are leading jurisdictions phasing out coal in a manner that addresses the health, environmental, and economic implications of the technology?

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The downward spiral
of coal is the result of
multiple factors.
No one factor is killing
coal, nor will one
revive it.

The US coal market is but a fraction of what it once was only a few years ago

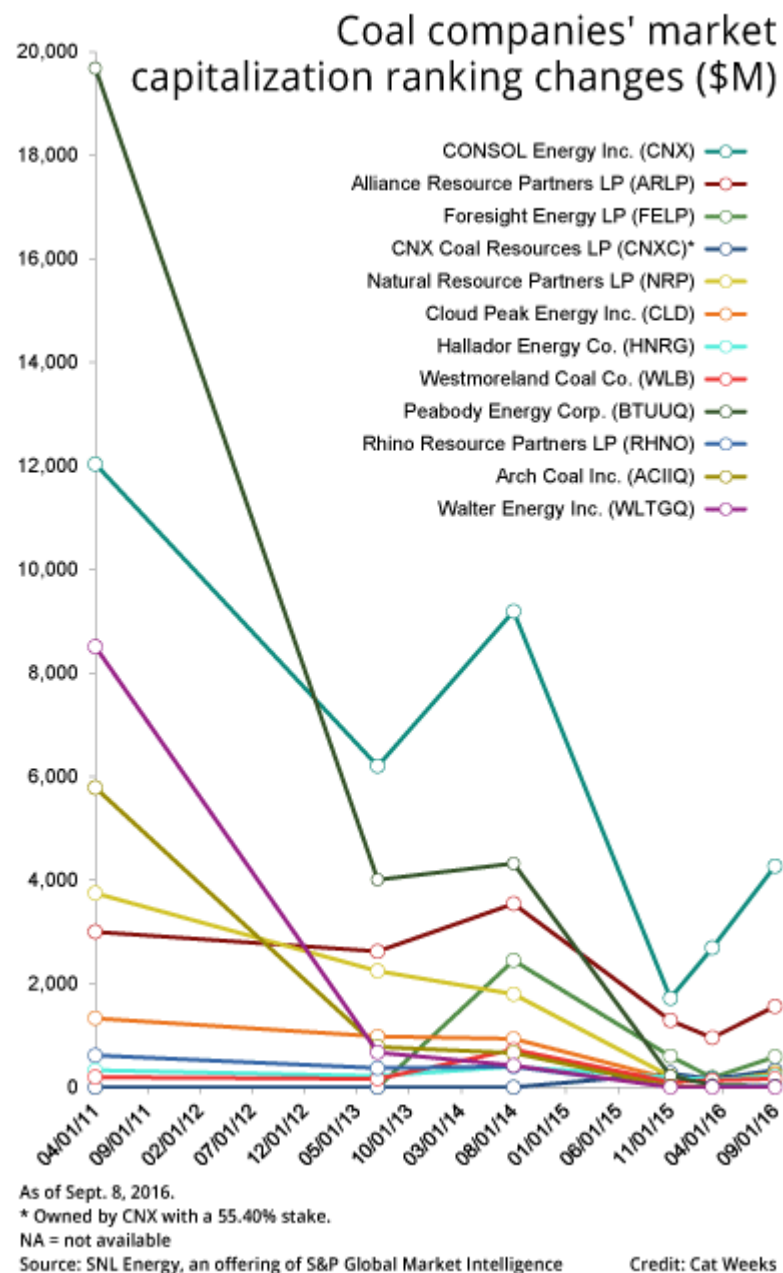
**The future is highly uncertain
Much of the industry is bankrupt
Public opinion largely against coal**

A market decimated...

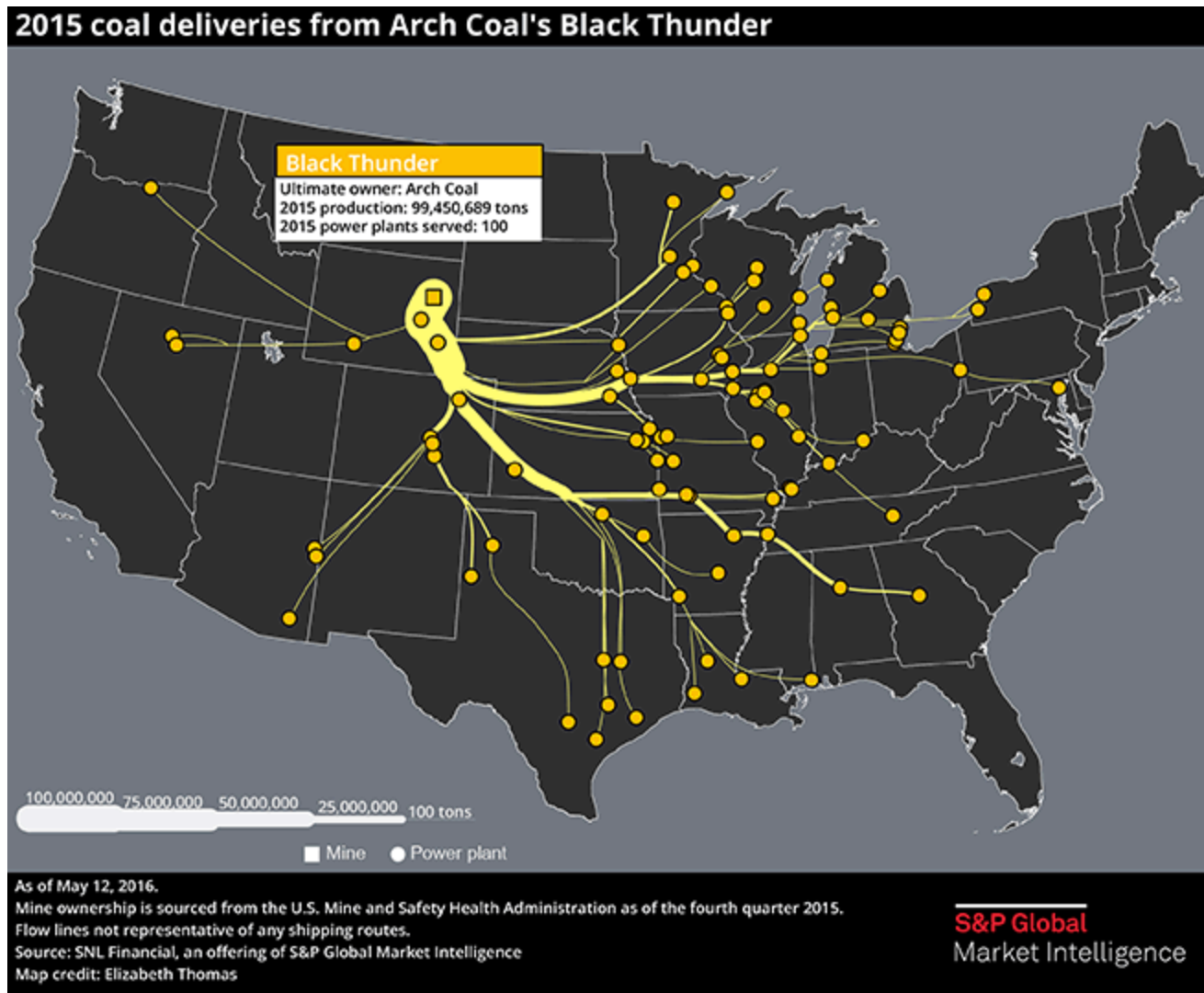
The market value of all public coal companies in the US have been destroyed.

Only one has experienced any recent stability despite a recent turnaround in coal prices.

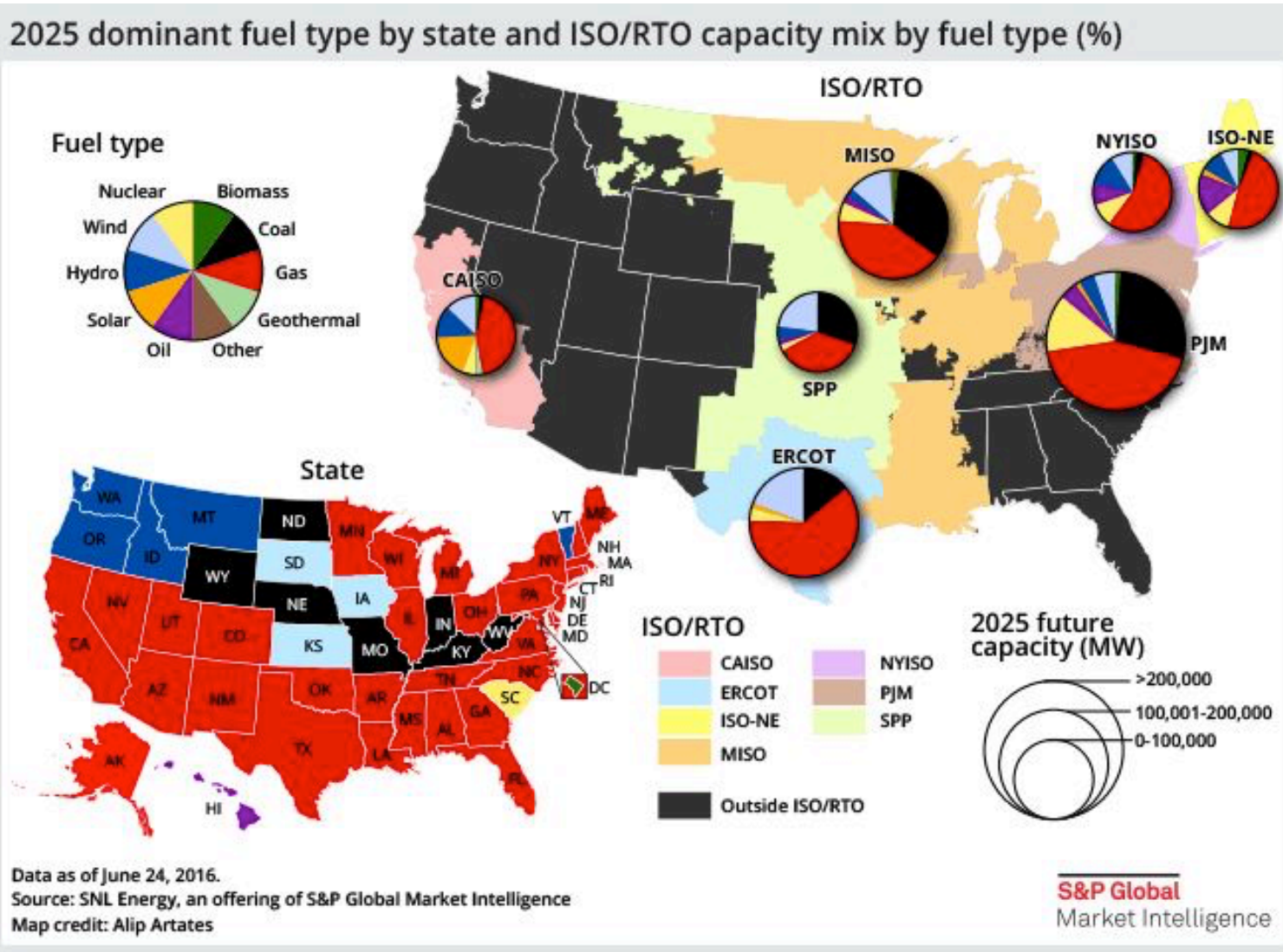
That company is CONSOL Energy, a company that has essentially eschewed coal for the exploration and production of natural gas.



Example of coal flow from one bankrupt mine

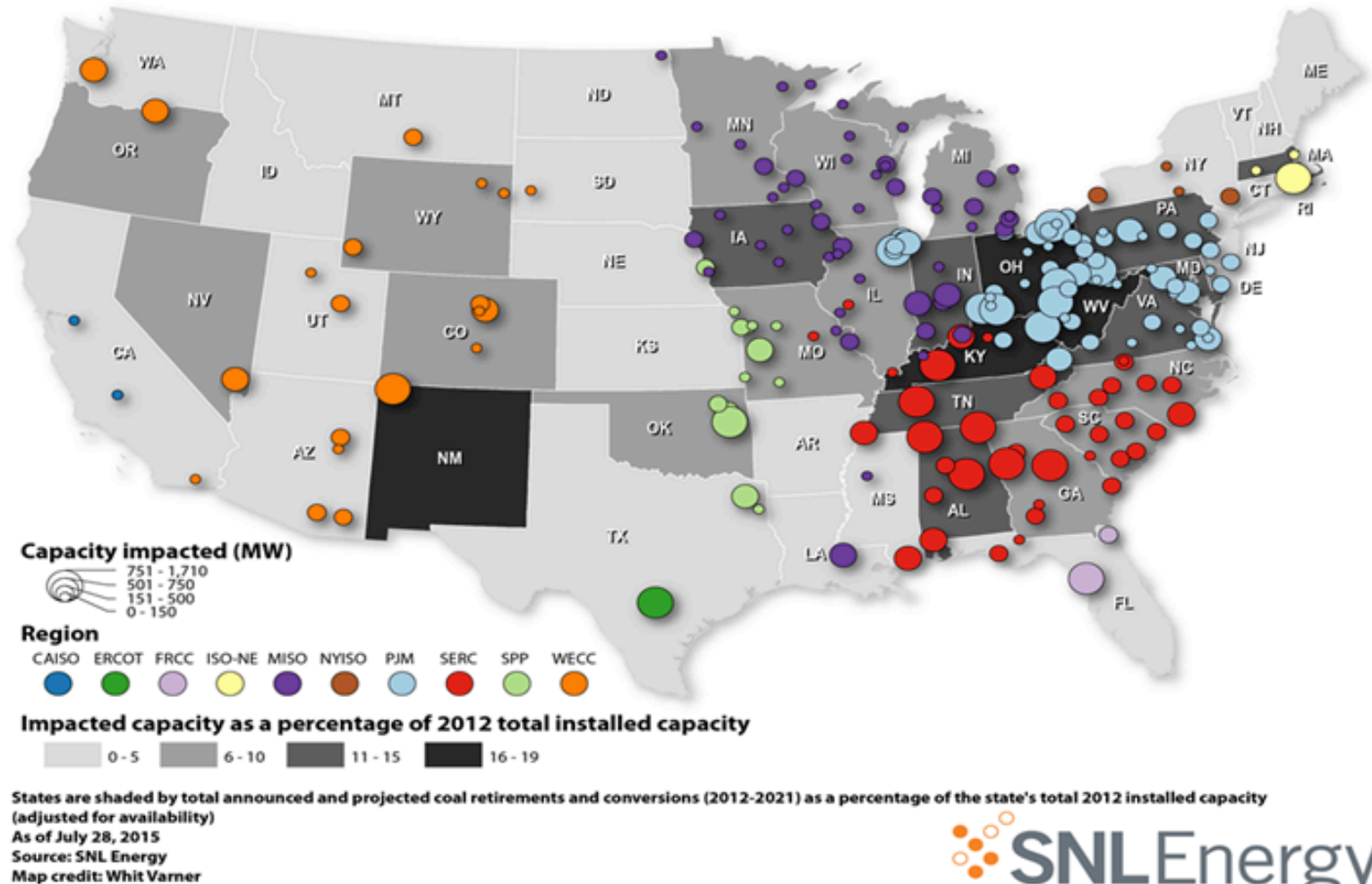


Coal only to dominate few states

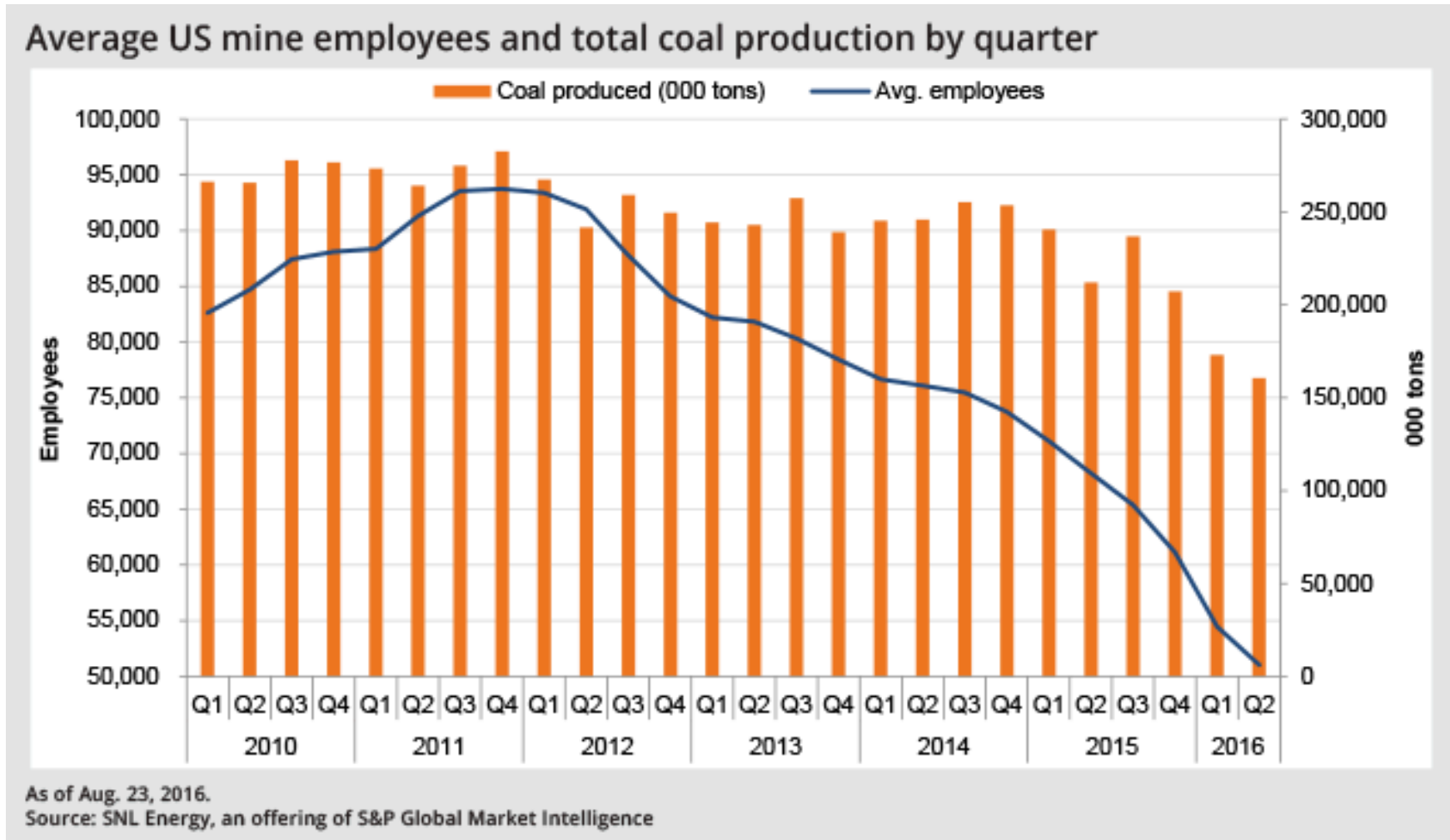


Coal retirements scheduled across the US

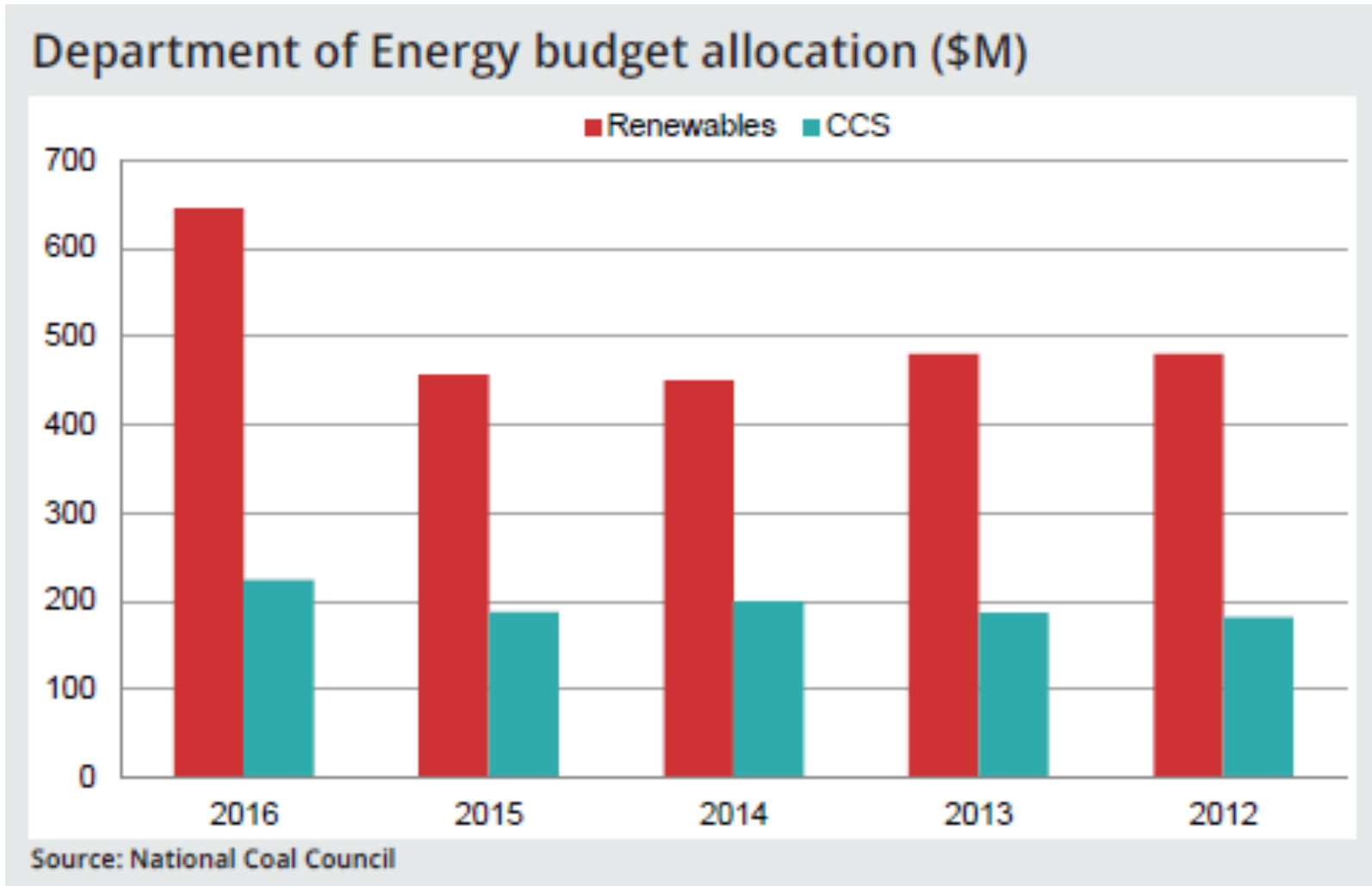
U.S. summary of announced and projected coal retirements and conversions (2012-2021)



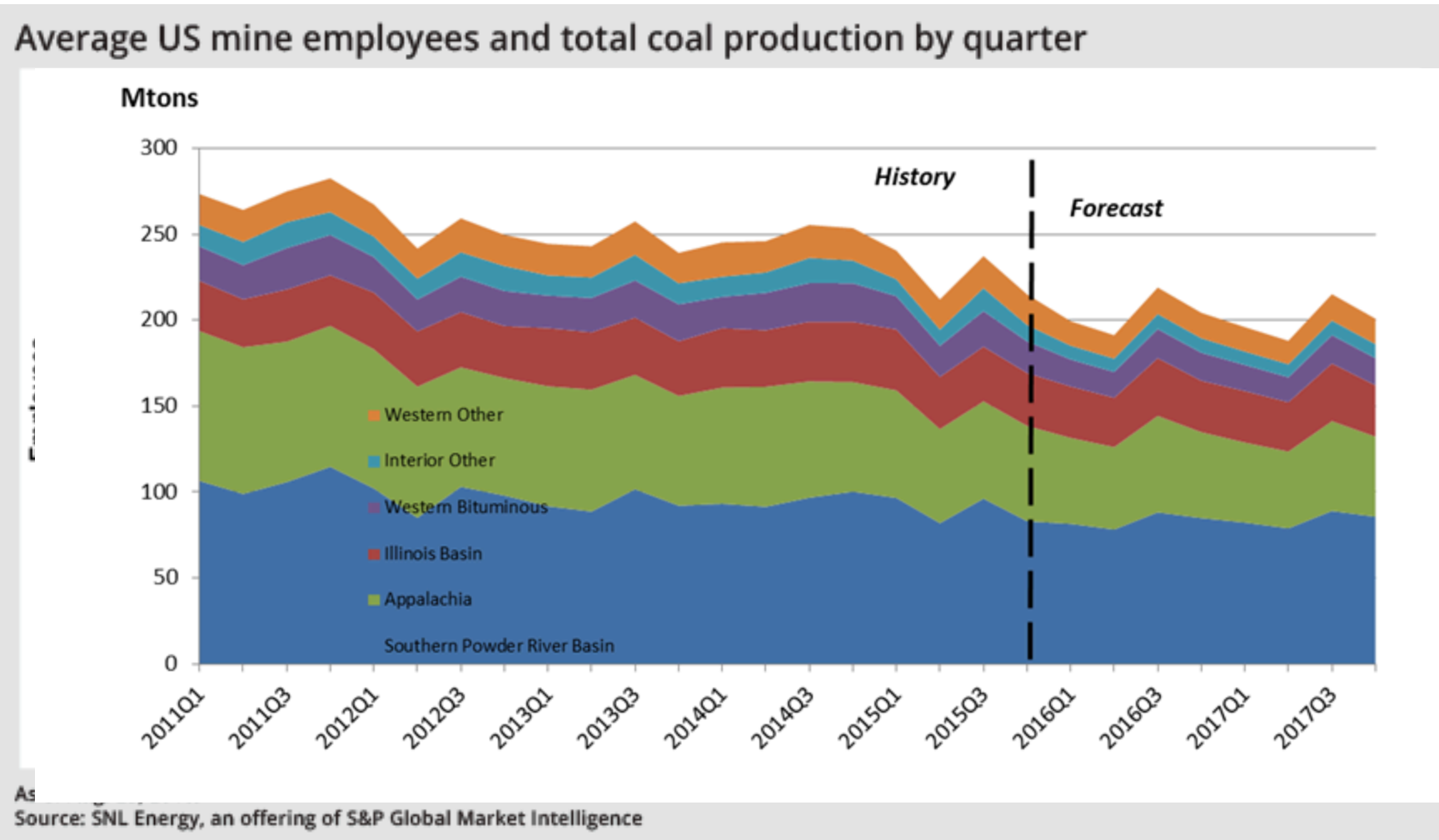
Lost jobs and production response



Coal tech currently not as well-funded



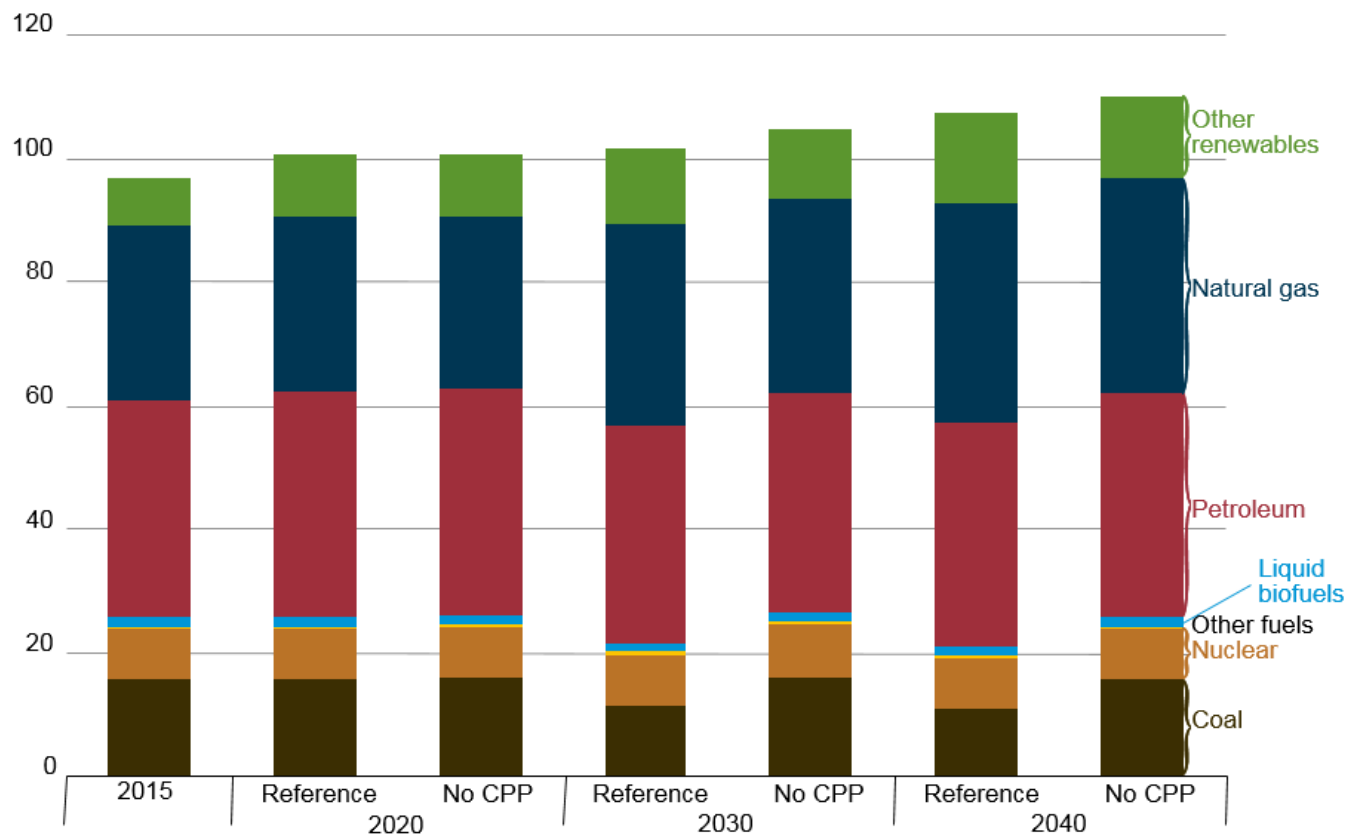
Near-term forecast



EIA projections for long-term

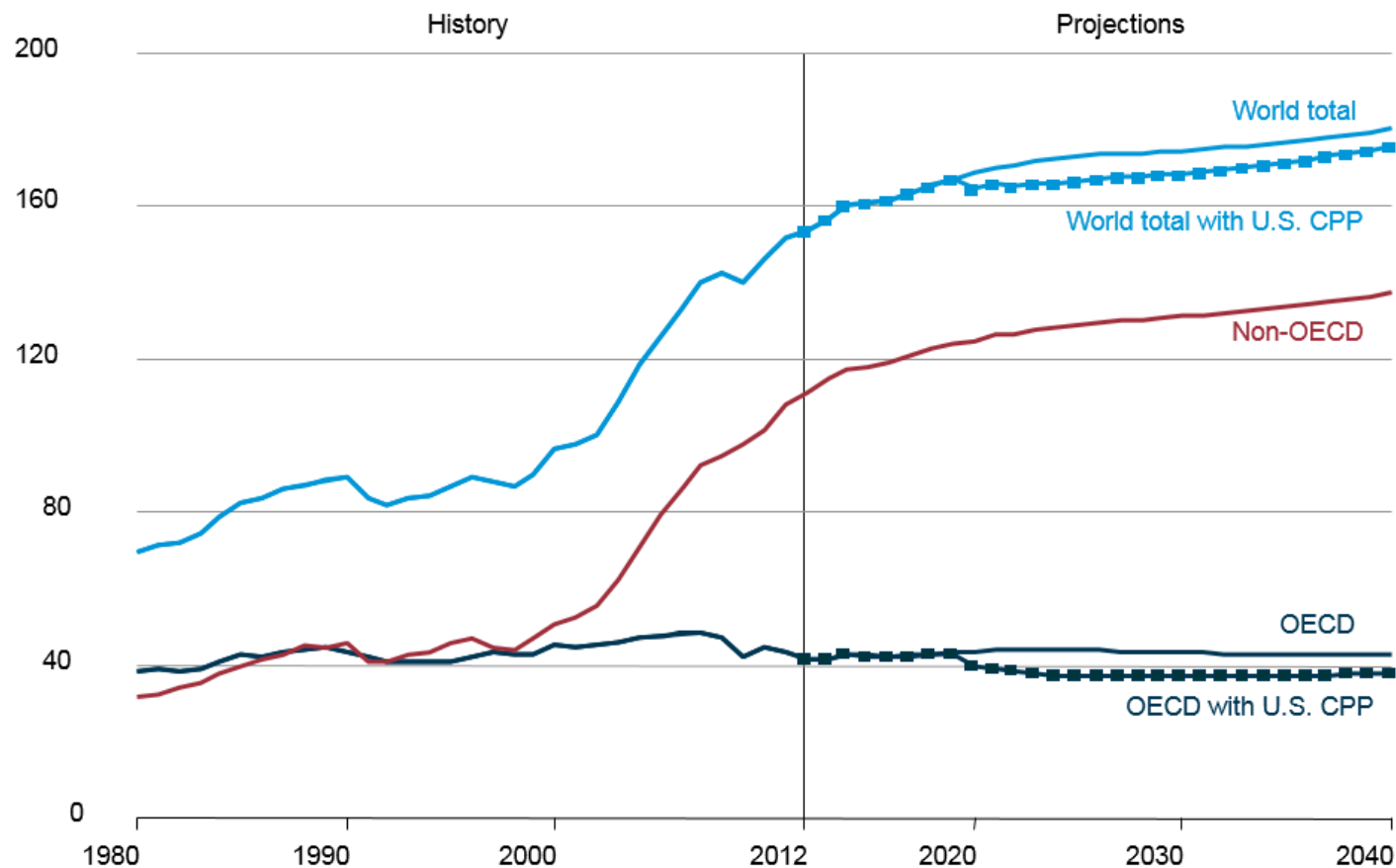
Figure MT-9. Primary energy use by fuel in two cases, 2015, 2020, 2030, and 2040

quadrillion Btu

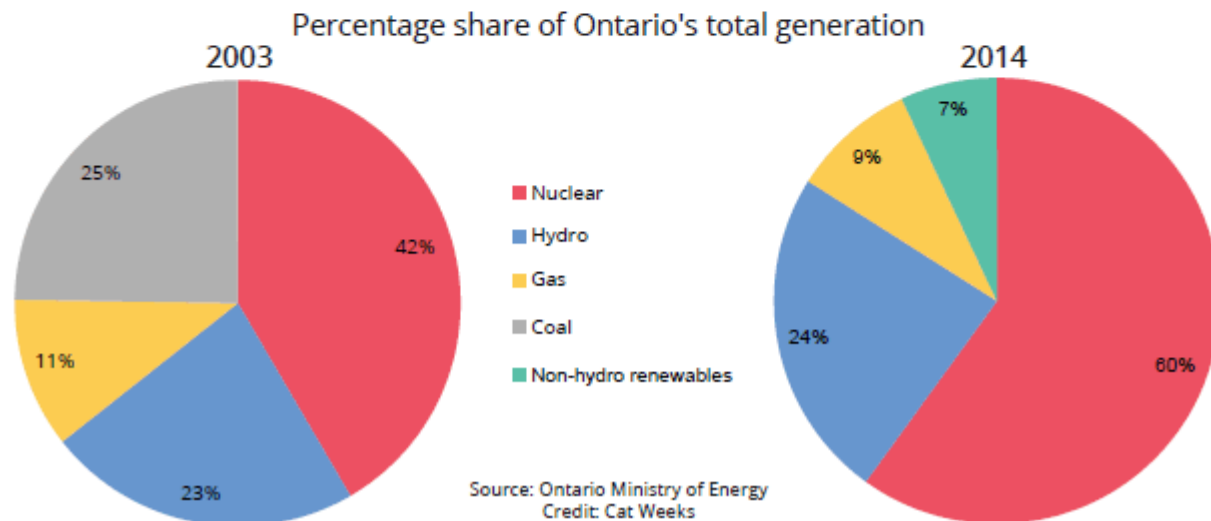
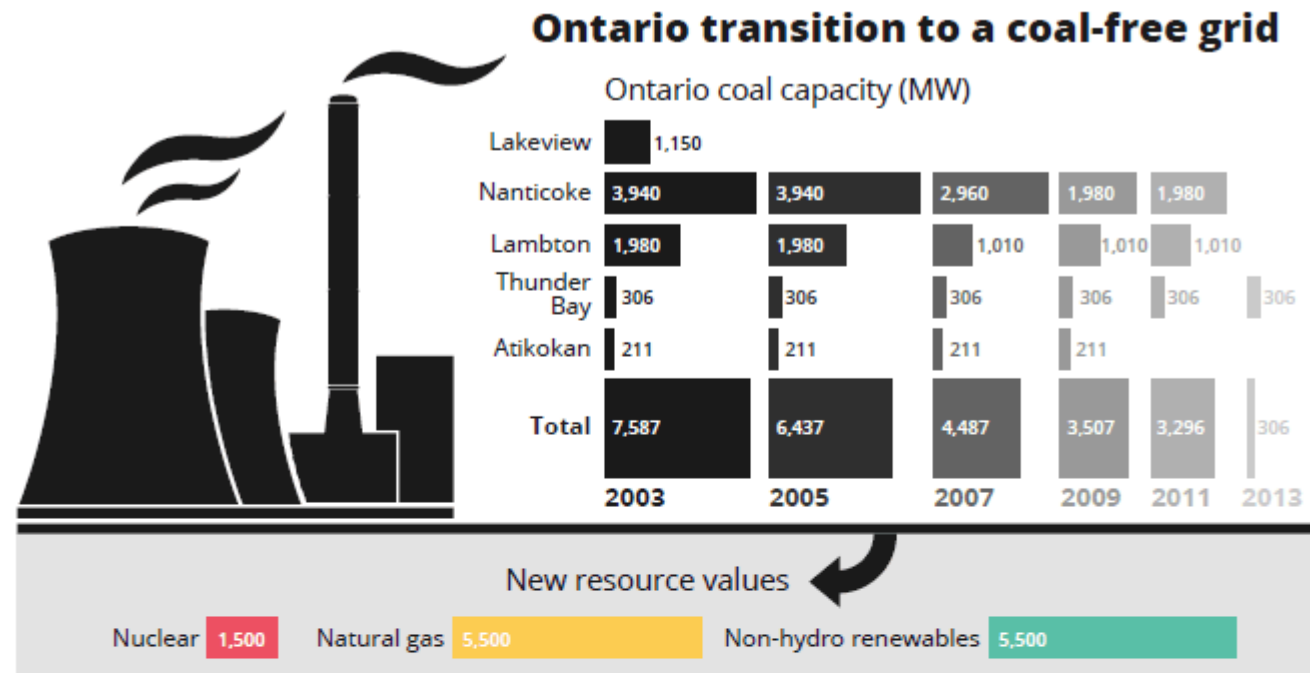


EIA international coal outlook

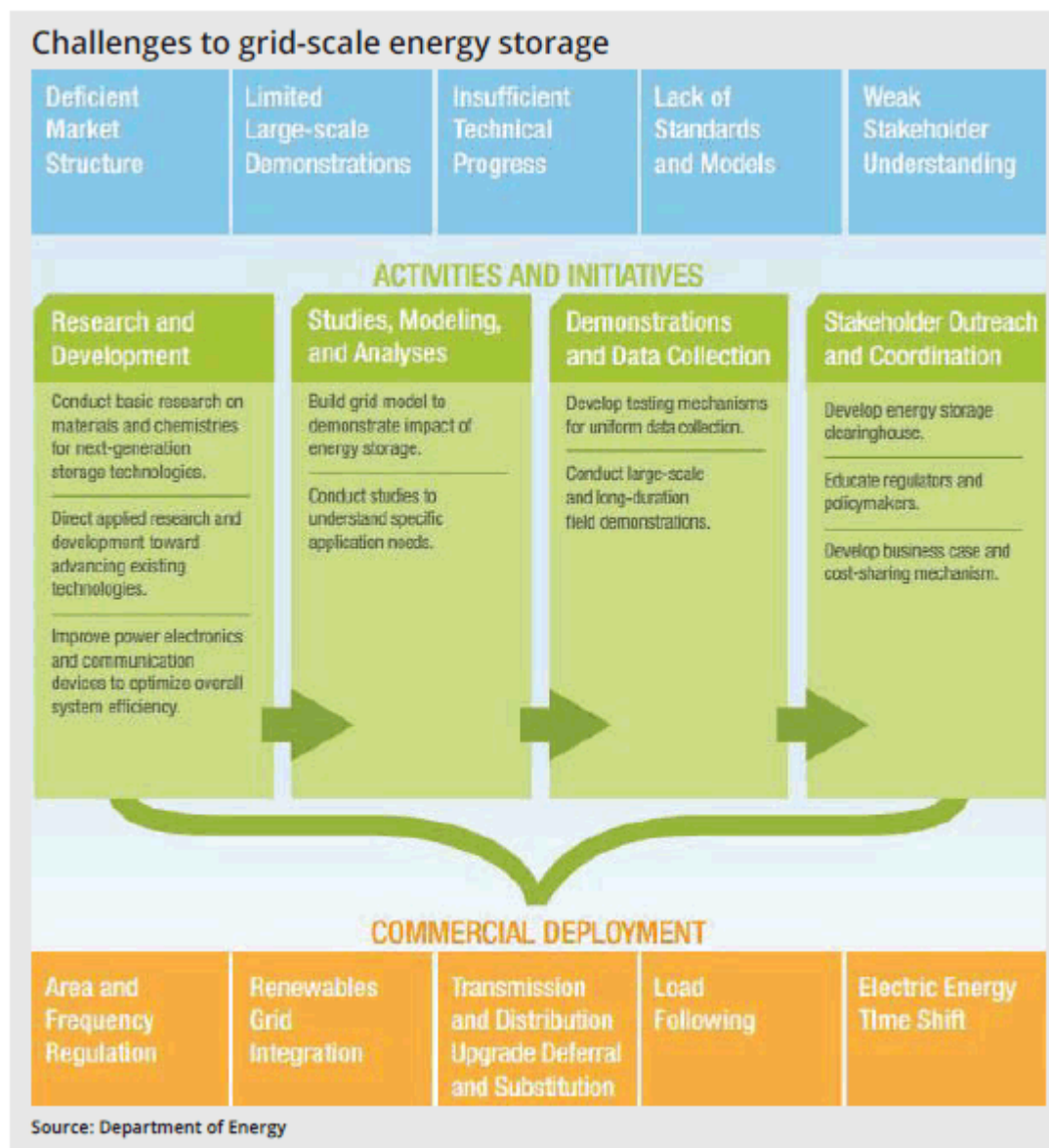
Figure 4-1. World coal consumption by region, 1980–2040
quadrillion Btu



Ontario as an example



Infrastructure challenges of a coal phase out



Thank you



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